

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
IRC SECTIONS 301(c)(2); 312; 316(a); 317(a)

18 Can any resulting loss be recognized? ▶ NO

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ N/A

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature ▶  Date ▶ 3/11/26

Print your name ▶ SCOTT RYAN Title ▶ VICE PRESIDENT

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

STATEMENT 1

CREATIVE MEDIA & COMMUNITY TRUST CORPORATION

FEIN: 75-6446078

FOR THE TAXABLE PERIOD ENDED 12/31/2025

SERIES A1 PREFERRED STOCK

ATTACHMENT TO FORM 8937

Line 10 – CUSIP number

12564W243	12564W367	12564W490	12598B876
12564W250	12564W375	12564W516	22529B200
12564W268	12564W383	12564W524	22529B309
12564W276	12564W417	12564W532	22529B408
12564W284	12564W425	12564W540	22529B507
12564W292	12564W433	12564W557	22529B606
12564W318	12564W441	12564W565	22529B705
12564W326	12564W458	12598B603	22529B804
12564W334	12564W466	12598B702	22529B887
12564W342	12564W474	12598B801	
12564W359	12564W482	12598B868	