

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
IRC SECTIONS 301(c)(2); 312; 316(a); 317(a)

18 Can any resulting loss be recognized? ▶ NO

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ N/A

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶  Date ▶ 3/11/26

Print your name ▶ SCOTT RYAN Title ▶ VICE PRESIDENT

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

STATEMENT 1

CREATIVE MEDIA & COMMUNITY TRUST CORPORATION

FEIN: 75-6446078

FOR THE TAXABLE PERIOD ENDED 12/31/2025

SERIES D PREFERRED STOCK

ATTACHMENT TO FORM 8937

Line 10 – CUSIP number

125526244	12564W508
125526269	12564W771
125526285	12564W797
125526376	12564W847
125526392	12564W888
125526574	
125526590	
125526715	
125526772	
125526798	
125526848	
125526863	